**INTEREST RATES MARKET NOTICE**

**Date: 12 August 2014**

**Subject:** New Financial Instrument Listing

***(iMPUMELELO CP NOTE PROGRAMME 1 (RF) Limited –“IM1001”)***

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The JSE Limited has granted a listing to **iMPUMELELO CP NOTE PROGRAMME 1 (RF) Limited** on Interest Rate Market with effect from 12 August 2014 under its **Commercial Paper Programme** dated **31 July 2014**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** NIL - 1st Issue

**Bond Code** IM1001

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 6.268% (3 month JIBAR as at 12 August plus 23.5 bps)

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 10 November 2014

**Books Close** 5 November 2014

**Interest Payment Date(s)** 10 November 2014

**Last Day to Register** By 17:00 on 4 November 2014

**Issue Date** 12 August 2014

**Date Convention** Following

**Interest Commencement Date** 12 August 2014

**First Interest Payment Date** 10 November 2014

**ISIN No.** ZAG000118555

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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